



Income and Asset Certification

(Complete only one form per household. Do not include retirement accounts.)

Applicant Name: _____

Address: _____

Complete all that apply for 1 through 2:

1. My/our assets include (enter n/a in (A) if you do not own the respective asset):

PLEASE NOTE: Certain funds (e.g., Trust) may or may not be (fully) accessible to you. Include only those amounts which are accessible to you.

Source	(A) Cash Value	Source	(A) Cash Value
Savings Account(s)	_____	Checking Account(s)	_____
Certificates of Deposit	_____	Money Market Funds	_____
Stocks	_____	Bonds	_____
Peer to Peer (Cash App, Venmo, Paypal, etc.)	_____	Trust Funds	_____
Equity in Real Estate	_____	Land Contracts	_____
Lump Sum Receipts	_____	Capital Investments	_____
Bitcoin/Cryptocurrency	_____	GoFundMe/Crowd sourcing	_____
Life Insurance (Excluding Term)	_____	Pre-paid Debit Cards	_____
Cash on Hand	_____		
Personal Property Held as an Investment	_____	Explanation of Personal Property Held	_____
Other (list):	_____	Explanation:	_____
Total Of all Assets	\$ _____		
Total of all Assets over 60k	\$ _____		

2. I/we do not have any assets at this time (do not check this box if you have entered any numbers in section 1, above).

First Time Home Buyer Verification

I have not had a present ownership interest in a Principal Residence of mine at any time during the three-year period prior to the date on which I am executing the mortgage on said Residence, and to the best of my knowledge, the same is true with respect to each other person (if any) occupying the Residence with me and executing the deed of trust. I have provided true and correct copies of the federal income tax returns filed by me or any Co-Mortgagor for the previous three years. If not required to file, the following section has been completed. I hereby certify that I was not required by law to file a federal tax return for the following year(s):

Borrower	Co-borrower	Non-Purchasing Spouse
2024	2024	2024
2023	2023	2023
2022	2022	2022

I am a qualified veteran and my DD214 was provided to my lender
 I am currently on active duty
 I am not affiliated with the military

Income & Assistance

Income & Assistance Levels (as of 9/19/2025)

Household Income Range	Grant Amount
≤ \$64,220	Up to \$145,000
\$64,221– \$79,040	Up to \$110,000
\$79,041– \$98,800	Up to \$100,000
\$98,801– \$113,620	Up to \$70,000
\$113,621– \$123,500	Up to \$10,000

Applicant Income _____ Mortgage loan pre-approval expiration date _____
 Grant Amount Based on income _____ Grant Amount Requested _____
 Total Assets over \$60,000 _____
 First time Home buyer assistance _____
 Total Grant Amount: _____

_____ Signature of Applicant	_____ Date	_____ Signature of Applicant	_____ Date
_____ Signature of Applicant	_____ Date	_____ Signature of Applicant	_____ Date

I hereby certify that all information provided on this form is true, complete, and accurate to the best of my knowledge. I understand that any false or misleading information may result in the withdrawal of my application, denial of program benefits, or other corrective action as permitted by law or program policy.